H:\AT Emerald\Mot Compel (Drill Vault Lock)\Decl Thomas Opp Mot Compel (Drill Vault Lock) 072914-dlg.wpd

Law Offices of ALAN R. SMITH 505 Ridge Street

(775) 786-4579

managing member of AT Emerald, LLC (the "Debtor"). I have authority to enter into agreements on behalf of AT Emerald, LLC.

- 2. Except as otherwise indicated, all facts set forth in this declaration are based upon my personal knowledge. If called upon to testify as to the contents of this declaration, I could and would do so.
- 3. The Debtor is the owner of a 23 kilogram black schist stone including green crystal beryl (the "Emerald").
- 4. The Debtor filed its bankruptcy petition on March 4, 2014 (the "Petition Date").
- 5. On June 23, 2014, the Debtor filed its Motion to Sell Assets Free and Clear of Liens and Motion to File Purchase and Sale Agreement Under Seal [DE 83] (the "Sale Motion").
- 6. On July 23, 2014, the Order Approving Motion to Sell Assets Free and Clear of Liens [DE 142] was entered (the "Order Approving Sale").
- 7. Debtor's Emerald is not insured. Because of the stone's unique nature and high value, it has been difficult and cost prohibitive to obtain insurance on the Emerald. Accordingly, because the Emerald is uninsured it is imperative that it not be handled by anyone. Further, great care should be taken to preserve the contiguous nature of the Emerald so as to preserve its value. The Court should not permit anyone to touch or handle the Emerald, or to do anything that may impair the Emerald's value. The Court should also take great care in restricting access to the Emerald to only those parties and people absolutely necessary and approved by the court to view the Emerald.
- 8. The Debtor has entered into a purchase and sale agreement to sell the Emerald which has been approved by the Court. After the hearing on the Sale Motion, the Purchaser viewed the Emerald and approved the Emerald's appearance. The Purchaser has requested that noone be permitted to access the vault so as to ensure that the Emerald is in the same condition as the Purchaser left it. Accordingly, it is imperative that for purposes of consummating the sale that the Order On Motion For Inspection be reconsidered and denied.

9. The Debtor has been trying to sell the Emerald for several years and wishes to preserve the sale which is in the best interest of all creditors in this case and the jointly administered Thomas bankruptcy case.

DATED this 29th day of July, 2014.

ANTHOMY THOMAS

Law Offices of ALAN R. SMITH 505 Ridge Street Reno, Nevada 89501 (775) 786-4579